



United States
Department of
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Foreign
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Raisins: World Markets and Trade

Raisin Update

The world situation and outlook for raisins has been revised. The major changes are highlighted below.

Iran's raisin production for 2008/09 is downwardly revised 60,000 metric tons (tons) to total 100,000 tons. Freezing temperatures in the spring caused damage in key producing areas. As a result, exports are forecast at 78,000 tons and EU imports are reduced.

China's raisin production for 2008/09 is downwardly revised 20,000 tons to total 135,000 tons. Hot and dry weather in May and early July adversely impacted production in Turpan, Xinjiang Province, China's largest raisin producing area. As a result, exports are forecast at 35,000 tons.

For further information, please contact Tony Halstead at 202-690-2313, or email Tony.Halstead@fas.usda.gov

PSD Online

Users can generate the full USDA PSD dataset for reporting countries by accessing: <http://www.fas.usda.gov/psdonline/psdHome.aspx>

Raisins: Total Production in Selected Countries
Metric Tons (Dry Weight Basis)

| | 2003/04 | 2004/05 | 2005/06 | 2006/07 | 2007/08 | Nov 2008/09 |
|---------------------------|----------------|------------------|------------------|------------------|------------------|------------------|
| Production | | | | | | |
| Afghanistan | 25,000 | 18,000 | 31,000 | 19,000 | 23,500 | 27,000 |
| Algeria | 0 | 0 | 0 | 0 | 0 | 0 |
| Argentina | 23,000 | 27,000 | 24,000 | 36,000 | 33,000 | 37,000 |
| Australia | 27,000 | 30,000 | 30,400 | 15,000 | 10,000 | 10,000 |
| Brazil | 0 | 0 | 0 | 0 | 0 | 0 |
| Canada | 0 | 0 | 0 | 0 | 0 | 0 |
| Chile | 48,000 | 55,900 | 65,500 | 61,500 | 67,350 | 69,000 |
| China, Peoples Republic | 90,000 | 95,000 | 105,000 | 125,000 | 150,000 | 135,000 |
| EU-27 | 10,000 | 30,000 | 30,000 | 20,000 | 10,000 | 5,000 |
| India | 0 | 0 | 0 | 0 | 0 | 0 |
| Iran | 150,000 | 145,000 | 155,000 | 130,000 | 150,000 | 100,000 |
| Japan | 0 | 0 | 0 | 0 | 0 | 0 |
| Mexico | 7,440 | 7,500 | 8,200 | 8,500 | 8,500 | 8,500 |
| Morocco | 0 | 0 | 0 | 0 | 0 | 0 |
| New Zealand | 0 | 0 | 0 | 0 | 0 | 0 |
| Russian Federation | 0 | 0 | 0 | 0 | 0 | 0 |
| South Africa, Republic of | 39,516 | 30,416 | 36,000 | 41,832 | 40,201 | 40,300 |
| Turkey | 215,000 | 300,000 | 250,000 | 280,000 | 220,000 | 280,000 |
| Ukraine | 0 | 0 | 0 | 0 | 0 | 0 |
| United States | 315,428 | 248,569 | 316,245 | 274,877 | 317,515 | 300,000 |
| Uzbekistan, Republic of | 15,000 | 28,000 | 26,000 | 30,000 | 39,000 | 41,000 |
| Total | 965,384 | 1,015,385 | 1,077,345 | 1,041,709 | 1,069,066 | 1,052,800 |

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Raisin marketing year begins in August for northern hemisphere countries and January for southern hemisphere countries.
U.S. production data includes substandard raisins diverted to other uses.

Raisin Trade from Selected Countries
Metric Tons (Dry Weight Basis)

| | 2003/04 | 2004/05 | 2005/06 | 2006/07 | 2007/08 | Nov 2008/09 |
|---------------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Exports | | | | | | |
| Afghanistan | 19,500 | 14,350 | 25,000 | 15,000 | 19,000 | 21,500 |
| Algeria | 0 | 0 | 0 | 0 | 0 | 0 |
| Argentina | 18,200 | 22,000 | 19,100 | 28,900 | 26,400 | 30,000 |
| Australia | 7,075 | 6,450 | 7,650 | 5,700 | 4,000 | 3,900 |
| Brazil | 0 | 0 | 0 | 0 | 0 | 0 |
| Canada | 0 | 0 | 0 | 0 | 0 | 0 |
| Chile | 44,583 | 52,552 | 59,362 | 61,284 | 62,000 | 65,700 |
| China, Peoples Republic | 9,500 | 14,818 | 18,063 | 23,621 | 31,874 | 35,000 |
| EU-27 | 7,650 | 9,525 | 8,700 | 8,625 | 7,750 | 5,000 |
| India | 0 | 0 | 0 | 0 | 0 | 0 |
| Iran | 118,750 | 114,900 | 122,800 | 103,000 | 118,000 | 78,000 |
| Japan | 0 | 0 | 0 | 0 | 0 | 0 |
| Mexico | 2,897 | 3,808 | 3,014 | 1,967 | 3,200 | 3,700 |
| Morocco | 0 | 0 | 0 | 0 | 0 | 0 |
| New Zealand | 0 | 0 | 0 | 0 | 0 | 0 |
| Russian Federation | 0 | 0 | 0 | 0 | 0 | 0 |
| South Africa, Republic of | 27,647 | 21,977 | 23,628 | 31,259 | 31,300 | 31,400 |
| Turkey | 193,093 | 240,000 | 203,000 | 260,000 | 215,000 | 210,000 |
| Ukraine | 0 | 0 | 0 | 0 | 0 | 0 |
| United States | 119,783 | 113,908 | 109,500 | 112,220 | 152,350 | 140,000 |
| Uzbekistan, Republic of | 11,775 | 22,400 | 20,475 | 23,675 | 31,325 | 32,500 |
| Total | 580,453 | 636,688 | 620,292 | 675,251 | 702,199 | 656,700 |
| Imports | | | | | | |
| Afghanistan | 0 | 0 | 0 | 0 | 0 | 0 |
| Algeria | 8,000 | 7,125 | 6,600 | 7,650 | 8,425 | 9,400 |
| Argentina | 25 | 10 | 0 | 50 | 25 | 25 |
| Australia | 24,200 | 21,475 | 11,600 | 27,475 | 27,200 | 25,000 |
| Brazil | 17,750 | 14,725 | 17,150 | 19,175 | 22,000 | 20,000 |
| Canada | 34,175 | 34,300 | 34,000 | 32,800 | 36,000 | 35,000 |
| Chile | 0 | 0 | 0 | 0 | 0 | 0 |
| China, Peoples Republic | 8,850 | 12,188 | 10,391 | 12,262 | 13,629 | 14,500 |
| EU-27 | 297,980 | 312,225 | 319,150 | 331,600 | 350,000 | 315,000 |
| India | 4,300 | 7,850 | 8,650 | 6,900 | 10,300 | 11,150 |
| Iran | 0 | 0 | 0 | 0 | 0 | 0 |
| Japan | 32,350 | 32,750 | 28,950 | 31,850 | 32,500 | 32,700 |
| Mexico | 12,854 | 13,227 | 11,690 | 14,342 | 14,000 | 16,000 |
| Morocco | 5,700 | 6,850 | 4,850 | 6,500 | 5,525 | 6,900 |
| New Zealand | 7,600 | 8,025 | 6,900 | 7,925 | 7,700 | 8,600 |
| Russian Federation | 61,650 | 66,000 | 62,600 | 70,325 | 74,500 | 70,000 |
| South Africa, Republic of | 1,084 | 923 | 416 | 17 | 10 | 10 |
| Turkey | 1,702 | 4,000 | 1,000 | 1,000 | 1,000 | 1,000 |
| Ukraine | 17,550 | 17,525 | 15,475 | 19,725 | 21,600 | 22,300 |
| United States | 10,403 | 20,113 | 21,614 | 28,868 | 21,628 | 30,000 |
| Uzbekistan, Republic of | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 546,173 | 579,311 | 561,036 | 618,464 | 646,042 | 617,585 |

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Raisin marketing year for producer countries begins in August for northern hemisphere countries and January for southern hemisphere countries.

Raisin marketing year for non-producer countries begins in August.

Intra-EU trade excluded from EU-27 data.